

# Tax Increment Finance (TIF) Registry

## Annual Report by Municipality or County

PLEASE PRINT OR TYPE, DO NOT WRITE IN SHADED AREAS.

Please fill out the complete form and attach other documentation (See Instructions on page 2.)

### STEP 1: Contact Information

Designating City or County \_\_\_\_\_

Contact Person \_\_\_\_\_

Title \_\_\_\_\_

Current Mailing Address (number and street) \_\_\_\_\_

City \_\_\_\_\_

County \_\_\_\_\_

ZIP Code \_\_\_\_\_

Phone (area code and number) \_\_\_\_\_

Fax Number \_\_\_\_\_

Email Address \_\_\_\_\_

### STEP 2: Tax Increment Reinvestment Zone Information

1. TIF Reinvestment zone name: \_\_\_\_\_  
DO NOT USE ORDINANCE OR RESOLUTION NUMBERS FOR ZONE NAME

2. Report for fiscal year beginning \_\_\_\_\_ and ending \_\_\_\_\_.

3. Has the termination date of the TIRZ been modified? (If "No" skip to question 4. If "Yes", please provide ordinance.)  Yes  No

a. Original Termination Date: \_\_\_\_\_ b. Modified Termination Date: \_\_\_\_\_.

4. Size of the TIF reinvestment zone in acres: \_\_\_\_\_

5. Has the size of the zone increased or decreased since creation?  Yes  No

6. If you answered "Yes" in question #4, please indicate which?  Increased  Decreased

7. Property types (select one only):  Residential  Commercial/Industrial  Both

8. Have one or more abatements been given to business(es) to locate in the TIRZ (if "No" then skip to question #10)?  Yes  No

9. What are the individual account numbers assigned to each active abated property that is located in the TIRZ?

8. Types of improvement projects (check all that are in progress or have been completed):

Public Projects

Public Buildings and Facilities

Roadwork

Water/Sewer and Drainage

Parks

Other Infrastructure: \_\_\_\_\_

Other Projects

Facade Renovation

Parking

Historical Preservation

Transit

Affordable Housing

Economic Development

Other: \_\_\_\_\_

9. TIF fund balance (end of year): ..... \$ \_\_\_\_\_

10. List of fund revenues:

    Total tax increments received ..... \$ \_\_\_\_\_

    Sales tax increments ..... \$ \_\_\_\_\_

    Loans ..... \$ \_\_\_\_\_

    Sale of bonds ..... \$ \_\_\_\_\_

    Sale of property ..... \$ \_\_\_\_\_

    Other ..... \$ \_\_\_\_\_

TOTAL ANNUAL REVENUES \$ \_\_\_\_\_

11. List of fund expenditures:

    Administrative ..... \$ \_\_\_\_\_

    Property purchased ..... \$ \_\_\_\_\_

    Public improvements ..... \$ \_\_\_\_\_

    Facade renovations ..... \$ \_\_\_\_\_

    Parking ..... \$ \_\_\_\_\_

    Historic preservation ..... \$ \_\_\_\_\_

    Transit ..... \$ \_\_\_\_\_

    Affordable housing ..... \$ \_\_\_\_\_

    Economic development programs ..... \$ \_\_\_\_\_

    Other ..... \$ \_\_\_\_\_

TOTAL ANNUAL EXPENDITURES \$ \_\_\_\_\_

12. Bonded indebtedness:

    Principal due ..... \$ \_\_\_\_\_

    Interest due ..... \$ \_\_\_\_\_

Fill out the three lines below if the TIRZ IS NOT divided into multiple subdivisions in the "lead taxing unit." If the zone has increased in size since it's creation and is divided into multiple subdivisions: (a) identify the name of each subdivision/section and (b) identify the TIRZ values, tax increment base and captured appraised value within that zone's subdivision. DO NOT INCLUDE numbers from "participating taxing units."

13. Reinvestment zone values:

    Tax increment base ..... \$ \_\_\_\_\_

    Current captured appraised value ..... \$ \_\_\_\_\_

    Tax increment reinvestment zone total (add above 2 lines together) ..... \$ \_\_\_\_\_

    Name of the subdivision 1 (if applicable) .....

(Fill out section below only if TIRZ is divided into multiple subdivisions)

    Tax increment base ..... \$ \_\_\_\_\_

    Current captured appraised value ..... \$ \_\_\_\_\_

    Tax increment reinvestment zone total (add above 2 lines together) ..... \$ \_\_\_\_\_

    Name of the subdivision 2 (if applicable) .....

Tax increment base ..... \$ \_\_\_\_\_

Current captured appraised value ..... \$ \_\_\_\_\_

Tax increment reinvestment zone total (add above 2 lines together) ..... \$ \_\_\_\_\_

Name of the subdivision 3 (if applicable) ..... \_\_\_\_\_

Tax increment base ..... \$ \_\_\_\_\_

Current captured appraised value ..... \$ \_\_\_\_\_

Tax increment reinvestment zone total (add above 2 lines together) ..... \$ \_\_\_\_\_

Name of the subdivision 4 (if applicable) ..... \_\_\_\_\_

Total tax increment base of all subdivisions combined ..... \$ \_\_\_\_\_

Total current captured appraised value of all subdivisions combined ..... \$ \_\_\_\_\_

TOTAL TIRZ values of all subdivisions combined ..... \$ \_\_\_\_\_

STEP 3: Signature of Person Completing Form

sign here ▶

redacted

Authorized Signature

Title

Date

# Instructions

State Law (Section Sec. 311.016, Tax Code) requires the governing body of a municipality or county, on or before the 150th day following the end of its fiscal year, to submit a report on the status of a reinvestment zone created by the municipality or county to the chief executive officer of each taxing unit that levies property taxes on real property in the zone. A copy of this annual report along with this form must be submitted to the Texas Comptroller of Public Accounts at the address below:

Comptroller of Public Accounts  
Data Analysis and Transparency Division  
Post Office Box 13528  
Austin, Texas 78711-3528

For assistance or to request additional forms, call toll free, 1-800-531-5441 ext. 3-4679. You may also obtain additional forms at [comptroller.texas.gov/economy/local/ch311/reporting.php](http://comptroller.texas.gov/economy/local/ch311/reporting.php). From a Telecommunication Device for the Deaf (TDD), call 1-800-248-4099 or 512-463-4621.

### Step 1: Contact information

This information provides the Comptroller information on the entity initiating the tax increment reinvestment zone and a contact person for the annual report.

### Step 2: Tax Increment Reinvestment Zone Information

Please include the reinvestment zone name listed in the ordinance or resolution creating the zone, the size of the zone in acres, and the types of property in the zone. Indicate all improvement projects in progress or completed within the zone. List the TIF fund balance at the end of the fiscal year, all revenues received by the fund during the fiscal year, and all expenditures made by the fund during the fiscal year. List principal and interest due on bonded indebtedness, the tax increment base at the creation of the zone and the current captured appraised value (the increase in property value over the tax increment base.)

### Step 3: Signature of Person Completing Form

The person signing the report should be the same person listed in Step 1 as the contact person.