

Texas Comptroller's Annual Local Debt Report - Individual Debt Obligations

Entity Information	
Political Subdivision Name:	City of Missouri City
Reporting Fiscal Year:	2020

Individual Debt Obligations														
Outstanding debt obligation	If debt is conduit or component debt, enter related entity name:	Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Is the debt secured in any way (i.e. in part or whole) by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Moody's	S&P	Fitch
2010A CO	PID#2	\$ 6,235,000	\$ 5,380,000	\$ 7,513,413	6/15/2038	Yes	\$ 6,290,817	\$ 6,290,817	\$ -	The purpose was to pay the costs related to the construction of public works and the purchase of materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes.	Yes	Aa2		
2010B CO	TIRZ#2	\$ 1,660,000	\$ 85,000	\$ 88,295	6/15/2021	Yes	\$ 1,661,882	\$ 1,661,882	\$ -	The purpose was to pay the costs related to the construction of public works and the purchase of materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes.	Yes	Aa2		
2014 CO		\$ 990,000	\$ 740,000	\$ 931,175	6/15/2033	Yes	\$ 991,248	\$ 991,248	\$ -	The purpose was to pay the costs related to the purchase of a fire truck and any items related thereto.	Yes	Aa2		
2014A CO		\$ 4,995,000	\$ 3,795,000	\$ 4,725,685	6/15/2034	Yes	\$ 5,107,750	\$ 5,107,750	\$ -	The purpose was to pay the costs related to the construction of water facilities and any items related thereto.	Yes	Aa2		
2016 CO		\$ 2,475,000	\$ 2,030,000	\$ 2,558,438	6/15/2035	Yes	\$ 2,554,098	\$ 2,554,098	\$ -	The purpose was to pay the costs related to the construction of utility infrastructure.	Yes	Aa2		
2016A CO		\$ 4,025,000	\$ 3,370,000	\$ 4,202,800	6/15/2036	Yes	\$ 4,125,269	\$ 2,400,780	\$ 1,724,489	The purpose was to pay the costs related to the construction of a water transmission main line.	Yes	Aa2		
2018A CO		\$ 18,435,000	\$ 17,165,000	\$ 25,697,900	6/15/2038	Yes	\$ 20,193,433	\$ 18,329,446	\$ 1,863,988	The purpose was to construct public works, more specifically, the expansion of a surface water treatment plant.	Yes	Aa2		
2018B CO	PID#2	\$ 1,140,000	\$ 1,055,000	\$ 1,499,400	6/15/2038	Yes	\$ 1,182,560	\$ 1,182,560	\$ -	The purpose was to construct or purchase water, sewer, utilities, drainage and street improvements.	Yes	Aa2		
2010 GO Bonds		\$ 9,500,000	\$ 5,415,000	\$ 6,575,594	6/15/2029	Yes	\$ 9,596,261	\$ 9,596,261	\$ -	The purpose was to pay the costs related to the improvements of drainage, parks and recreation.	Yes	Aa2	AA	
2010A GO Bonds		\$ 9,405,000	\$ -	\$ -	6/15/2031	Yes	\$ 9,652,020	\$ 9,652,020	\$ -	The purpose was to pay the costs related to the improvements of drainage, parks and recreation.	Yes	Aa2		
2012 GO Bonds		\$ 1,400,000	\$ 840,000	\$ 965,738	6/15/2032	Yes	\$ 1,456,231	\$ 1,456,231	\$ -	The purpose was to pay the costs related to the drainage improvements.	Yes	Aa2		
2014 GO Bonds		\$ 1,740,000	\$ 1,300,000	\$ 1,644,338	6/15/2033	Yes	\$ 1,787,731	\$ 1,787,731	\$ -	The purpose was to pay the costs related to the improvements of the facilities and mobility.	Yes	Aa2		
2015 GO Bonds		\$ 8,600,000	\$ 6,825,000	\$ 8,602,788	6/15/2034	Yes	\$ 9,344,070	\$ 8,846,018	\$ 498,052	The purpose was to pay the costs related to the improvements of drainage, parks and mobility/transportation.	Yes	Aa2		

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2016 GO Bonds		\$ 3,080,000	\$ 2,525,000	\$ 3,183,438	6/15/2035	Yes	\$ 3,177,939	\$ 3,013,747	\$ 164,192	The purpose was to pay the costs related to the improvements of drainage, transportation, park and facilities; and the purchase of a fire truck.	Yes	Aa2		
2017 GO Bonds		\$ 14,445,000	\$ 12,270,000	\$ 16,165,950	6/15/2037	Yes	\$ 15,665,065	\$ 12,635,542	\$ 3,029,523	The purpose was to pay the costs related to the improvements of drainage, transportation, park, facilities and public safety.	Yes	Aa2		
2018 GO Bonds		\$ 11,990,000	\$ 10,865,000	\$ 15,816,750	6/15/2038	Yes	\$ 13,152,496	\$ 6,510,365	\$ 6,642,131	The purpose was to fund drainage; transportation; park and facilities improvements.	Yes	Aa2		
2013 GO Refunding Bonds		\$ 8,730,000	\$ 2,167,813	\$ 2,461,895	6/15/2026	Yes	\$ 9,203,192	\$ 9,203,192	\$ -	The purpose was to pay the costs related to the refund of certain obligations of the City. Refunded bonds were Series 2004 and 2005 PIBs, and 2005 Certificate of Obligations.	Yes	Aa2		
2014 GO Refunding Bonds		\$ 3,530,000	\$ 305,000	\$ 328,100	6/15/2024	Yes	\$ 3,707,616	\$ 3,707,616	\$ -	The purpose was to pay the costs related to the refund of certain obligations of the City. Bonds Refunded were Series 2004 CO for 830,000, Series 2004 PIBs for 410,000; Series 2005 CO for 950,000, and Series 2005 PIBs for 1,415,000.	Yes	Aa2		
2015 TIR Refunding Bonds	TIRZ#1	\$ 4,600,000	\$ 2,840,000	\$ 3,097,631	6/15/2027	Yes	\$ 4,600,000	\$ 4,600,000	\$ -	The purpose was to pay the costs related the refund of the Refunded Bonds. The Refunded Bonds are Series 2006, Tax Increment Revenue Bonds-\$4,600,000.	No			
2016 GO Refunding Bonds		\$ 67,870,000	\$ 59,695,000	\$ 79,500,525	6/15/2038	Yes	\$ 82,849,883	\$ 82,849,883	\$ -	The purpose was to pay the costs related to the refund of certain obligations of the City. Bonds refunded were Series 2007 GO-\$6,450,000; Series 2008 CO-\$1,600,000; Series 2008 GO-\$3,800,000; Series 2008A CO-\$9,655,000; Series 2008A GO-\$12,750,000; Series 2009A CO-\$4,795,000; Series 2009B CO-\$37,660,000; Series 2009C CO-\$2,975,000.	Yes	Aa2		
2016 GO Refunding Bonds	PID#4	\$ 4,795,000	\$ 4,355,000	\$ 6,234,488	6/15/2038	Yes	\$ 4,795,000	\$ 4,795,000	\$ -	The purpose was to refund Series 2009A Certificates of Obligation	Yes	Aa2		
2019 GO Refunding Bonds		\$ 11,065,000	\$ 10,815,000	\$ 15,037,350	6/15/2029	Yes	\$ 12,763,065	\$ 5,382,863	\$ 7,380,201	Proceeds used to refund 2010A GO bonds; drainage, transportation, and facilities improvements.	Yes	Aa2		
2017 IT Network Equipment		\$ 351,434	\$ 35,143	\$ 35,143	7/6/2021	Yes	\$ 351,434	\$ 351,434	\$ -	The purpose was to pay for the purchase of City Hall Core and access upgrade	No			
2013 Fire Truck Lease		\$ 384,490	\$ 129,023	\$ 137,183	1/7/2023	Yes	\$ 384,490	\$ 384,490	\$ -	The purpose was to pay for the purchase of the Pierce Saber Pumper Truck for the Fire Department.	No			

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2019 Pierce Aerial Ladder/Pumper Truck		\$ 2,239,086	\$ 2,048,135	\$ 2,421,856	2/12/2029	yes	\$ 2,239,086	\$ 2,239,086	\$ -	The purpose was to pay for the purchase of a 2019 Pierce aerial ladder and pumper truck	No			
Noresco energy saving equipment		\$ 1,388,974	\$ 1,311,082	\$ 1,516,681	8/1/2031	Yes	\$ 1,388,974	\$ 1,388,974	\$ -	The purpose was to pay for energy saving equipment and items	No			
HP camera system & datacenter		\$ 652,246	\$ 652,246	\$ 713,896	9/30/2027	Yes	\$ 652,246	\$ 652,246	\$ -	The purpose was to purchase updates to securtiy system and datacenter	No			
Dell Financial		\$ 400,408	\$ 400,408	\$ 452,161	9/10/2025	Yes	\$ 400,408	\$ 400,408	\$ -	The purpose was to pay for laptops for City staff	No			
	TOTAL	\$ 206,121,638	\$ 158,413,850	\$ 212,108,610			\$ 229,274,263	\$ 207,971,688	\$ 21,302,576					